

## CLAIM AND REQUEST FOR INFORMATION AND NOTICE

### When to Use this Form

A Form P1 is used by a spouse who is making a claim to an interest in the member's/annuitant's benefits. After this form is delivered to the administrator/annuity issuer, the spouse is entitled to receive

- information from the administrator/annuity issuer about the benefits, and
- 30 days' advance notice of changes of circumstances affecting the benefits.

[Please print]

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**To: Administrator of plan/annuity issuer**

Name of plan/annuity - **Telecommunication Workers Pension Plan**

Address of administrator/annuity issuer – **#303-4603 Kingsway**

**Burnaby, BC V5H 4M4**

**From: Spouse of member/annuitant** [Note: "spouse" includes a person who has lived in a marriage-like relationship with the member/annuitant for a continuous period of at least two years and also includes a former spouse.]

Name of spouse.....

Address .....

.....

Email address .....

Telephone (home) ..... (work) .....

Social Insurance Number .....

[The administrator/annuity issuer will use this information to contact you about important matters. Make sure it is accurate and that you promptly advise the administrator/annuity issuer of any changes.]

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**In Plan member/annuitant**

**relation**

**to:**

Name of member/annuitant.....

Address .....

.....

Email address .....

Telephone (home) .....(work) .....

Social Insurance or Plan Identity Number .....

Employer .....

**Declaration of spouse claiming interest**

I, ..... [name of spouse] am claiming an interest in the benefits of the member/annuitant based on section 81 of the *Family Law Act*. [see below]

In support of that claim, I declare that

- (a) I began living in a marriage-like relationship with the member/annuitant on .....[date],
- (b) I was married to the member/annuitant on ..... [date], and
- (c) I was separated from the member/annuitant on ..... [date].

[You are not required to authorize the administrator/annuity issuer to communicate with a representative. If you wish to authorize that communication, you must complete the following, otherwise, the administrator/annuity issuer cannot communicate with your representative.]

I authorize you to communicate with and release information to my representative(s):

.....  
[name(s) and address(es) of representative(s)]

This authorization expires on ..... [date].

Signed (spouse)

.....

Date of declaration

.....

Signed (witness to signature of spouse)

.....

Name of witness

.....

Address of witness

.....

**Family Law Act, section 81:**

**81** Subject to an agreement or order that provides otherwise and except as set out in this Part and Part 6 [Pension Division],

- (a) spouses are both entitled to family property and responsible for family debt, regardless of their respective use or contribution, and
- (b) on separation, each spouse has a right to an undivided half interest in all family property as a tenant in common, and is equally responsible for family debt.